

ANNEXURE-1
Name of the Corporate Debtor: MAIYAS RESTAURANTS PRIVATE LIMITED
Commencement of Corporate Insolvency Resolution Process: 01.06.2026
List of Secured Financial Creditors (Other than financial creditors belonging to any class of creditors) as on 21.06.2026

		Details of Claim Filed						Details of Claim Admitted														(Amount in Rs.)
Sl.No.	Name of Authorized Representative	Name of Creditor	Date of Receipt	Principal Amount (Rs.)	Interest Amount (Rs.)	Penalty (Rs.)	Total claim filed (Rs.)	Principal Amount (Rs.)	Interest Amount (Rs.)	Penalty (Rs.)	Total claim admitted (Rs.)	Nature of Claim	Whether related party? (Yes/ No)	% of voting share in CoC	Amount covered by security interest	Details of Security interest	Amount covered by guarantee	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
1	Anoop B, Assistant Branch Manager	Karnataka Bank Limited	19.06.2026	4,85,49,352.24	70,75,355.82	15,85,749.30	5,72,10,457.36	4,85,49,352.24	70,75,355.82	15,85,749.30	5,72,10,457.36	Secured Financial Creditor	No	100%	5,72,10,457.36	Refer to Note below	5,72,10,457.36	NIL	NIL	NIL	NIL	Amount claimed has been verified and admitted based on relevant supporting documents evidencing the claim.
		Total		4,85,49,352.24	70,75,355.82	15,85,749.30	5,72,10,457.36	4,85,49,352.24	70,75,355.82	15,85,749.30	5,72,10,457.36			100%	5,72,10,457.36		5,72,10,457.36	NIL	NIL	NIL	NIL	

**Note:-
Description of Security**

Sl No.	Nature of security for Term Loan	Details	Value (In Lakhs)	Date of Valuation
1	Hypothecated Fixed Assets	Already hypothecated existing fixed assets like machinery, equipments, electrical fittings, furnishings etc belonging to M/s Maiyas Restaurant Pvt Ltd	274.33	31.03.2019 [w.d.v]

Sl No.	Nature of security for Cash Credit	Details	Value (In Lakhs)	Date of Valuation
1	Residential property	Continuing security of AEM of the residential property belonging to Mrs. Sunanda S bearing municipal no. 342/20, PID no. 59-112-20, 1st B Main, 7th Block, Jayanagara West, Bengaluru-560082 with the site measuring 3120 sqft & already constructed (GF+FF) building measuring 3000 sqft is totally valued at Rs. 637.80 Lakhs (Land: Rs. 592.80 Lakhs @ Rs. 19000/- per sqft+ Rs. 45.00 Lakhs) & FSv of the property is Rs. 512.13 Lakhs as per the valuation report obtained from the panel valuer Mr. A Rajashekar dated 29/01/2020 (Held as collateral security for the overdraft limit 084OD/1456 of Rs. 450.00 Lakhs, GECL 062PSTL/378 of Rs. 82.50 Lakhs with pb of Rs. 44.91 Lakhs & 062PSTL/409 of Rs. 80.00 Lakhs with pb of Rs. 80.61 Lakhs in the name of M/s Maiyyas Restuarant Pvt Ltd)	637.8	29.01.2020

2		Equitable Mortgage- Residential property- Land	Already held equitable mortgage of residential property, land admeasuring 3120 sq.ft and building constructed thereon totally admeasuring 3000 sq.ft bearing Municipal no 342/20 Property ID no 59-112-20, situated at 1st Main, West of Kanakapura Road, 34th Division. VII Block, BBMP Ward No 59 of Yedyur, Jayanagar, Bangalore standing in the name of Mrs. Sunanda Maiya (Land: Rs 592.80 lakh & Building: Rs 45.00 lakh) (FSV: Rs 542.13 lakh) (CERSAI ID: 200004736965)	637.8	29.01.2020
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2		Equitable Mortgage - Residential property	Already held Equitable Mortgage by way of deposit of title deeds of Residential Property bearing Municipal No. 342/20 PID No. 59-112-20, 1st B Main Road, 7th Block, Jayanagara West Bengaluru 560082 belonging to Mrs P Sunanda S Maiya, site measuring 3120 sq fts (valued Rs 624.00 lakhs) & building constructed there on (GF+FF+SF/Terrace Floor) measuring 3000 sq fts (valued Rs 42.75 lakhs) Forced sale value is Rs 533.40 lakhs as per valuation report given by panel valuer, Er Aravind KS, M/s Komaria Architects CERSAI Asset ID: 200004736965	666.75	10.03.2023
3		Hypothecation - Fixed Assets like Machinery, Equipment, Electrical Fittings, Furnishings etc., belonging to M/s Maiyas Restaurant Private Limited.	Already Hypothecation of Fixed Assets like Machinery, Equipment, Electrical Fittings, Furnishings etc., belonging to M/s Maiyas Restaurant Private Limited.	194.55 (WDV)	31.03.2021